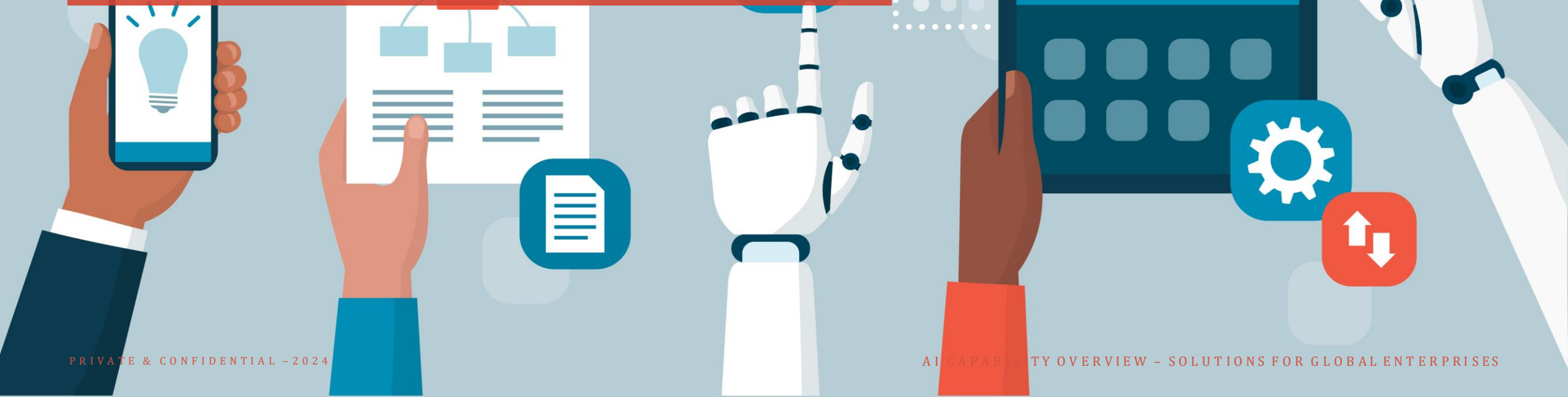




Case Example

DEALFORGE – AN AUTOMATED DEALROOM

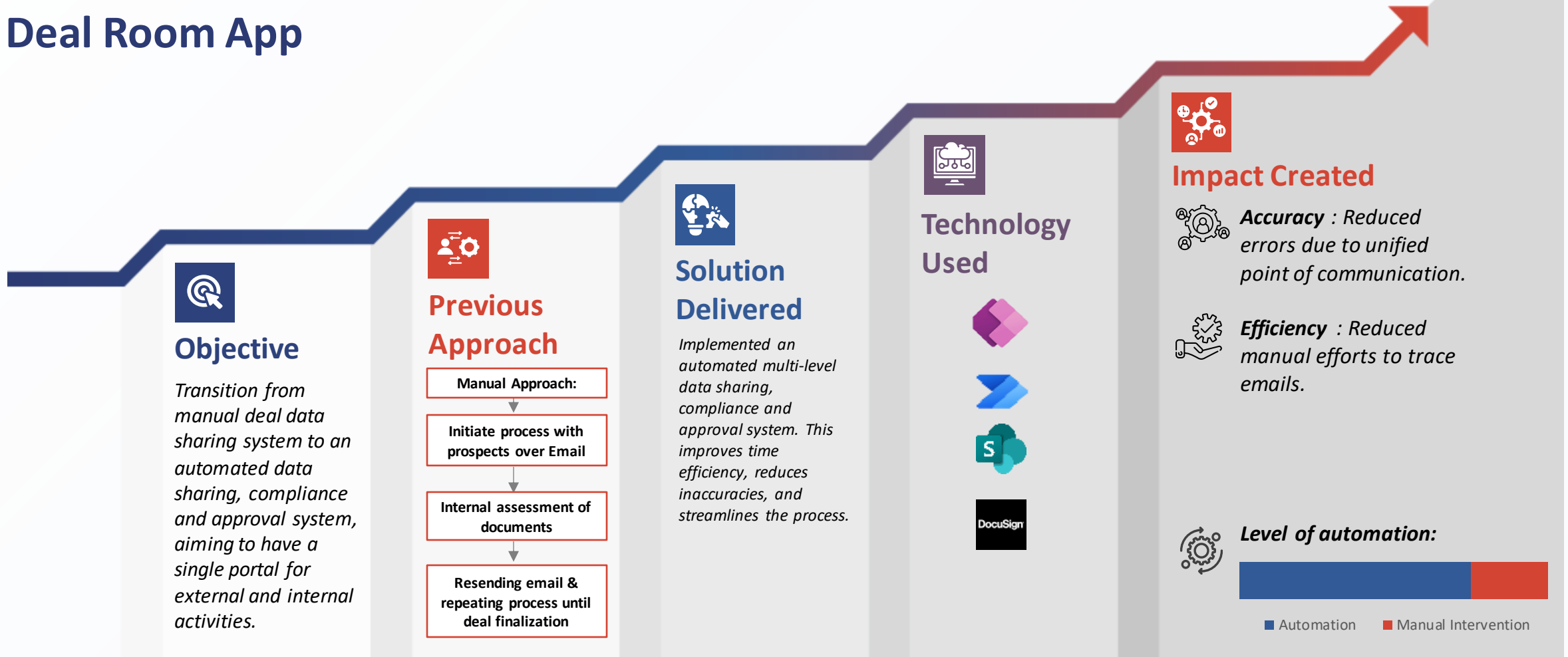
FEB 2024



Deal Room App Based Solution – Enhancing Operational Efficiency

Case Example: An efficient reports stacking, retrieval and analysis tool helped the client save unaccounted hours of work and audit requirement


Deal Room App



I. Mutual NDA Agreement

Vendor – Only their name (no option to choose from dropdown)

List of all the registered Vendors as dropdown – Only visible to Client

Prospect Name 

- Company 1
- Company 2
- Company 3
- Company 4

Screenshots

Name of Your Company


Address Of Company

Company Representative

Title

Name

Email


Date
3/24/2021 

Is Opportunity

Save as Draft

NDA Initiated

NDA Submitted & Move to Initial Target Screening

Prospect Name 

- Company 1
- Company 2
- Company 3

IV. Detailed DD Checklist

▼ A. General Company Information



Save

Category	Status	Form	Attachment	Link	Due Date	Task Owner	Comments
1. Corporate organizational structure of the Corporation and its subsidiaries Chart	Open	<input type="checkbox"/>	<input type="checkbox"/>		4/8/2021 	Pallavi Chavan	
2. Schedule of the current directors and officers of the Corporation and each subsidiary including a brief description of their current duties and their current compensation	NA	<input type="checkbox"/>	<input type="checkbox"/>		4/8/2021 	Pallavi Chavan	
4. Please provide documentation evidencing each issuance of equity and each subsidiary and/or affiliate.	Closed	<input type="checkbox"/>	<input type="checkbox"/>		4/8/2021 	Pallavi Chavan	
5. Please provide a summary of all outstanding options, warrants, convertible notes, and any other right entitling the holder to obtain equity or any subsidiary or affiliate.	NA	<input type="checkbox"/>	<input type="checkbox"/>		4/8/2021 	Pallavi Chavan	NA

▼ B. Financial Information and Schedules



▼ C. Legal


(5)

▼ D. Market

(9)

Reject & Close

Approved & Move to LOI

Prospect Name 

- Company 1
- Company 2
- Company 3
- Company 4

Screenshots

Save as Draft

Company Name

Person Name

* Purchase Price


* Estimated Value of Inventory

* Deposit

* Funds Paid on Closing Date


* Hold-back End of the Year 1

* Hold-back End of the year 2

* Transaction Structure DO You Want to Assets or Shares?
 

* Shares in FGC

* Target Working Capital

* Closing Date 

* Term of Non- Complete

* Key Person


* Term of Employment Agreement on Transition

* Premise

* Annual Lease Cost

* Lease Term

Approved & Move to Final DD List


Prospect Name 

- Company 1
- Company 2
- Company 3

VI. Final DD Checklist

▼ A. General Company Information (4)

25% 25% 50%
Save

Category	Status	Form	Attachment	Link	Due Date	Task Owner	Comments
1. Corporate organizational structure of the Corporation and its subsidiaries Chart	Open ▼	<input type="checkbox"/>	<input type="checkbox"/>		4/8/2021 	Pallavi Chavan ▼	
2. Schedule of the current directors and officers of the Corporation and each subsidiary including a brief description of their current duties and their current compensation	NA ▼	<input type="checkbox"/>	<input type="checkbox"/>		4/8/2021 	Pallavi Chavan ▼	
4. Please provide documentation evidencing each issuance of equity and each subsidiary and/or affiliate.	Closed ▼	<input type="checkbox"/>	<input type="checkbox"/>		4/8/2021 	Pallavi Chavan ▼	
5. Please provide a summary of all outstanding options, warrants, convertible notes, and any other right entitling the holder to obtain equity or any subsidiary or affiliate.	NA ▼	<input type="checkbox"/>	<input type="checkbox"/>		4/8/2021 	Pallavi Chavan ▼	NA

▼ B. Financial Information and Schedules (13)

16%

▼ C. Legal (5)

▼ D. Market (9)

Deal Closed

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Business Research and Analytics



Investment Research



Consumer Insights



Cross Border Business Expansion



Technology Research



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